

Income Statement

Reconciliation of Non-GAAP measures

	4Q17	3Q17	2Q17	1Q17	4Q16
Net interest income	\$174,731	\$173,182	\$106,627	\$88,767	\$89,413
Total noninterest income	36,488	42,977	35,057	30,382	30,743
Total revenues	\$211,219	\$216,159	\$141,684	\$119,149	\$120,156
Less: Investment (gains) losses on sales of securities, net	8,265	-	-	-	(395)
Total revenues, excluding investment (gains) losses on sales of securities, net	\$219,484	\$216,159	\$141,684	\$119,149	\$119,761
Total noninterest expense	\$122,973	\$109,736	\$71,798	\$62,054	\$62,765
Less: ORE expenses	252	512	63	252	44
Merger-related charges	19,103	8,847	3,221	672	3,264
Core noninterest expense, excluding the impact of ORE expense and merger-related charges	\$103,618	\$100,377	\$68,514	\$61,130	\$59,457
Adjusted pre-tax pre-provision income	\$115,866	\$115,782	\$73,170	\$58,019	\$60,304
Efficiency ratio	58.2%	50.8%	50.7%	52.1%	52.2%
Adjustment due to securities gains, ORE expense and merger-related charges	(11.0%)	(4.4%)	(2.3%)	(0.8%)	(2.6%)
Core Efficiency ratio	47.2%	46.4%	48.4%	51.3%	49.6%
Noninterest income/ Average assets	0.66%	0.80%	1.05%	1.08%	1.11%
Adjustment due to investment (gains) losses on sales of securities, net	0.15%	-	-	-	(0.02%)
Noninterest income, excluding the impact of net gains on sale of investment securities/ Average Assets	0.81%	0.80%	1.05%	1.08%	1.09%
Noninterest expense/ Average assets	2.22%	2.05%	2.16%	2.20%	2.26%
Adjustment due to ORE expense and merger-related charges	(0.35%)	(0.17%)	(0.10%)	(0.03%)	(0.12%)
Core noninterest expense, excluding ORE expense and merger-related charges/ Average Assets	1.87%	1.88%	2.06%	2.17%	2.14%

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	4Q17	3Q17	2Q17	1Q17	4Q16
Net income	\$26,798	\$64,442	\$43,086	\$39,653	\$36,097
Merger-related charges	19,103	8,847	3,221	672	3,264
Investment (gains) losses on sales of securities	8,265	-	-	-	(395)
Tax effect on merger-related charges and investment (gains) losses on sales of securities	(10,736)	(3,471)	(1,264)	(264)	(1,126)
Revaluation of deferred tax assets	31,486	-	-	-	-
Net income excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	\$74,916	\$69,818	\$45,043	\$40,061	\$37,840
Basic earnings per share	\$0.35	\$0.84	\$0.81	\$0.83	\$0.79
Adjustment to basic earnings per share due to merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	0.63	0.07	0.04	0.01	0.04
Basic earnings per share excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	\$0.98	\$0.91	\$0.85	\$0.84	\$0.83
Diluted earnings per share	\$0.35	\$0.83	\$0.80	\$0.82	\$0.78
Adjustment to diluted earnings per share due to merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	0.62	0.07	0.04	0.01	0.04
Diluted earnings per share excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	\$0.97	\$0.90	\$0.84	\$0.83	\$0.82
Book value per share	\$47.70	\$47.31	\$46.56	\$34.61	\$32.28
Adjustment due to goodwill, core deposit and other intangible assets	(23.99)	(23.99)	(23.98)	(11.36)	(12.22)
Tangible book value per share	\$23.71	\$23.32	\$22.58	\$23.25	\$20.06

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Revaluation of deferred tax assets	31,486	-	-	-	-
Net income excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	\$74,916	\$69,818	\$45,043	\$40,061	\$37,840
Average stockholders' equity	\$3,706,741	\$3,655,029	\$2,057,505	\$1,657,072	\$1,493,684
Less: Average goodwill	(1,803,546)	(1,800,761)	(760,646)	(551,548)	(551,042)
Average core deposit and other intangible assets	(58,192)	(59,521)	(23,957)	(14,674)	(15,724)
Net average tangible common equity	\$1,845,003	\$1,794,747	\$1,272,902	\$1,090,850	\$926,918
Return on average common equity	2.87%	6.99%	8.40%	9.70%	9.61%
Adjustment due to goodwill, core deposit and other intangible assets	2.89%	7.26%	5.18%	5.04%	5.88%
Return on average tangible common equity	5.76%	14.25%	13.58%	14.74%	15.49%
Adjustment due to merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	10.35%	1.18%	0.61%	0.15%	0.75%
Return on average tangible common equity (excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets)	16.11%	15.43%	14.19%	14.89%	16.24%
Total average assets	\$21,933,500	\$21,211,459	\$13,335,359	\$11,421,654	\$11,037,555

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Investment (gains) losses on sales of securities	8,265	-	-	-	(395)
Tax effect on merger-related charges and investment (gains) losses on sales of securities	(10,736)	(3,471)	(1,264)	(264)	(1,126)
Revaluation of deferred tax assets	31,486	-	-	-	-
Net income excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	\$74,916	\$69,818	\$45,043	\$40,061	\$37,840
Average assets	\$22,505,700	\$21,211,459	\$13,335,359	11,421,654	11,037,555
Less: Average goodwill	(1,808,002)	(1,800,761)	(760,646)	(551,548)	(551,042)
Average core deposit and other intangible assets	(56,710)	(59,781)	(23,957)	(14,674)	(15,724)
Net average tangible assets	\$20,340,988	\$19,351,177	\$12,550,756	10,855,432	10,470,789
Return on average assets	0.48%	1.21%	1.30%	1.41%	1.30%
Adjustment due to goodwill, core deposit and other intangible assets	0.05%	0.11%	0.08%	0.06%	0.06%
Return on average tangible assets	0.53%	1.32%	1.38%	1.47%	1.36%
Adjustment due to merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets	0.95%	0.11%	0.06%	0.01%	0.08%
Return on average tangible assets (excluding merger-related charges, investment (gains) losses on sales of securities and revaluation of deferred tax assets)	1.48%	1.43%	1.44%	1.48%	1.44%

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Revenue per diluted share	\$2.73	\$2.80	\$2.64	\$2.46	\$2.61
Adjustment due to investment (gains) losses on sales of securities, net	0.10	-	-	-	(0.01)
Revenue per diluted share (excluding investment (gains) losses on sales of securities, net)	\$2.83	\$2.80	\$2.64	\$2.46	\$2.60
Net interest margin	3.76%	3.87%	3.68%	3.60%	3.72%
Adjustment due to accretion from fair value accounting	0.43%	0.45%	0.23%	0.21%	0.32%
Core net interest margin	3.33%	3.42%	3.45%	3.39%	3.40%